

PAGE 20/36 \* RCVD AT 6/22/2005 4:54:25 PM [Eastern Daylight Time] \* SVR:USPTO-EFXRF-1/4 \* DNIS:8729306 \* CSID:203 351 8150 \* DURATION (mm-ss):06-32

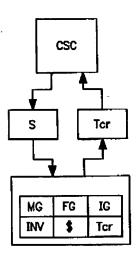


FIG. 2(a)

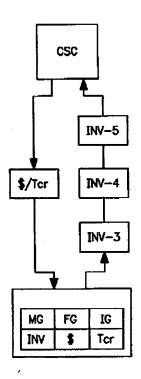


FIG. 2(b)

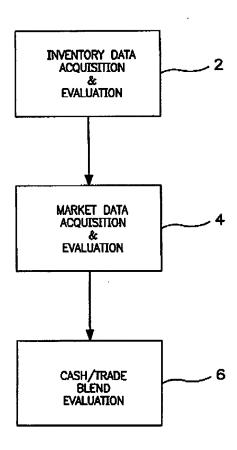
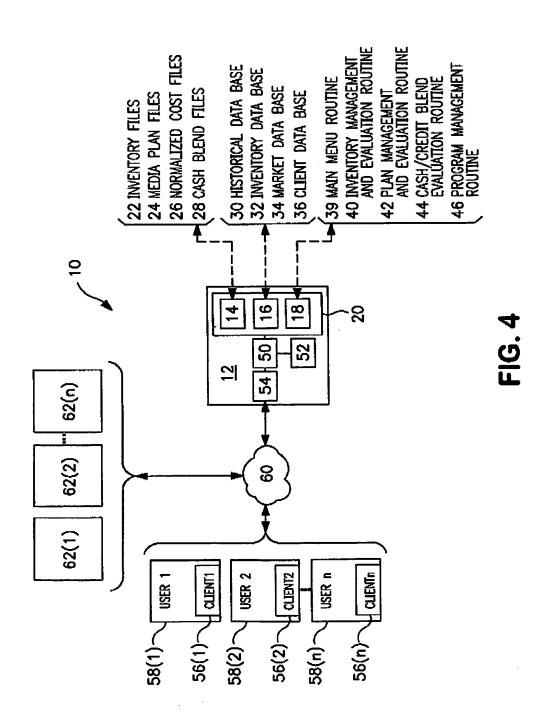


FIG. 3

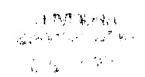


	Med	ia Inventory		
Media Category Media	Rate-Card Cost (\$) (x 10 <sup>3</sup> )	Media Cost (\$) (x 10 <sup>3</sup> )	Actual Cost Basis (%)	Est. Cost Basis (%)
National TV Natch-1 Natch-2	\$10,000 <u>12,000</u> 22,000	\$7,760 <u>9,840</u> 17,600	77.6% 82.0	80.0%
Local TV Loch-1 Loch-2	5,000 3,000 8,000	3,310 1,890 5,200	66.2 63.0	65.0
National Cable TV Natcab-1 Natcab-2	8,000 <u>6,000</u> 14,000	6,150 4,350 10,500	76.9 72.5	75.0
Local Cable TV Locab-1 Locab-2	3,000 1,000 4,000	1,790 550 2,340	59.7 55.0	58.5
Network Radio Netrad-1 Netrad-2	15,000 13,000 28,000	9,555 <u>8,645</u> 18,200	63.7 66.5	65.0
Local Radio Lorad-1 Lorad-2	10,000 <u>8,000</u> 18,000	4,840 <u>4,160</u> 9,000	48.4 52.0	50.0
Outdoor/Out-of-Home Trucksides Commuter Rails Bus Tails Transit Shelters	5,000 6,000 3,000 <u>6,000</u> 20,000	2,690 3,240 1,680 3,390 11,000	53.8 54.0 56.0 56.5	55.0
National Publications Natpubs-1 Natpubs-2	11,000 13,000 24,000	7,990 10,010 18,000	72.6 77.0	75.0
Internet Insite-1 Insite-2	13,000 1 <u>7,000</u> 30,000	6,760 <u>8,240</u> 15,000	52.0 48.5	50.0

FIG. 5

Evaluation of a Detailed Media Plan				
Media Category Media	Allocation (\$) (x 10 <sup>3</sup> )	Rate-Card Discount (%)	Actual Plan Cost Basis (%)	Actual Media Cost (\$) (x 10 <sup>3</sup> )
National TV Natch-1	\$1,500	5%	81.7%	\$1,225
National Cable TV Natcab-2	1,000	10	80.6	806
Local Cable TV Locab-1 Locab-2	800 800	10 10	66.3 61.1	531 489
Outdoor/Out-of-Home Commuter Rails Transit Shelters	300 300	15 15	63.5 66.5	191 199
National Publications Natpubs-2	250	5	81.1	202
Internet Insite-1	50	15	61.2	31
Total	\$5,000		73.5%	\$3,674

FIG. 6



Evaluation of a General Media Plan					
Media Category	Allocation (\$) (x 10 <sup>3</sup> )	Rate-Card Discount (%)	Est. Plan Cost Basis (%)	Est. Media Cost (\$) (x 10 <sup>3</sup> )	
National TV	\$1,500	5%	84.2%	\$1,263	
National Cable TV	1,000	10	83.3	833	
Local Cable TV	1,600	10	65.0	1,040	
Outdoor/Out-of-Home	600	15	64.7	388	
National Publications	250	5	<b>78.9</b>	197	
Internet	50	15	58.8	29	
Total	\$5,000		75.0%	\$3,750	

**FIG. 7** 

Cash-Credit Ratio	Normalized Cash-Credit Ratio	Normalized Total Cost		Cost per Trade ( tal Plan Cost F	
(\$/Tcr)	(\$/Tcr)	(\$)	74.9%	75.0%	75.1%
1/99	.01/1	1.01	.746	.748	.749
10/90	.11/1	1.11	.721	.723	.724
20/80	.25/1	1.25	.686	.688	.689
40/60	.67/1	1.67	.581	.583	.584
50/50	1/1	2.00	.498	.500	.502
. 60/40	1.50/1	2.50	.373	.375	.378
66/33	2/1	3.00	.247	.250	.253

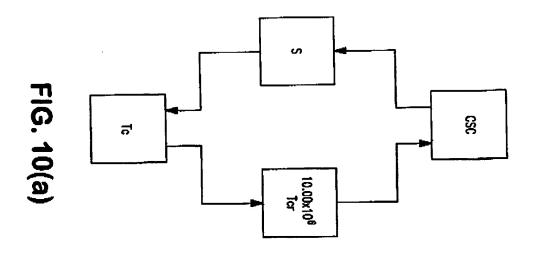
FIG. 8

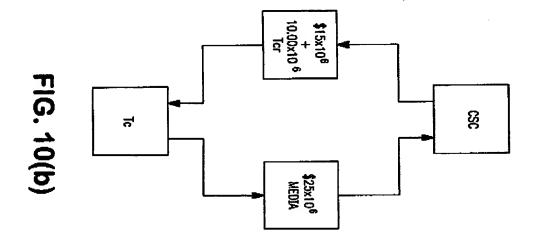
	Desired Valuation (\$)(x 10 <sup>6</sup> )	Total Plan Cost Basis (%)	Desired Plan Cost Basis (%)	Cash-Credit Ratio (\$/Tcr)	Low — High (\$)(x 10 <sup>6</sup> )	Value (\$)(x 10 <sup>6</sup> )
\$100	\$37.5	75%	37.5%	60/40	\$2.00 - \$4.00	\$.25

FIG. 9(a)

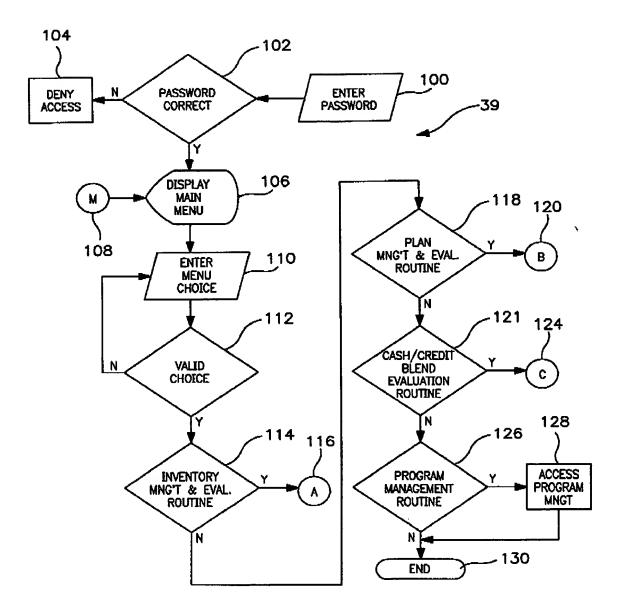
Investment Value (\$)	Cash Value (\$)	Trade-Credit Value (Tcr)	Total Media Cost (\$)
(x 10°)	(x 10°)	(x 10 <sup>6</sup> )	(x 10°)
\$4.00	\$16	10.67 Tcr	\$26.67
3.75	15	10.00	25.00
3.50	14	9.33	23.33
3.25	13	8.67	21.67
3.00	12	8.00	20.00
2.75	11	7.33	18.33
2.50	10	6.67	16.67
2.25	9	6.00	15.00
2.00	8	5.33	13.33

FIG. 9(b)

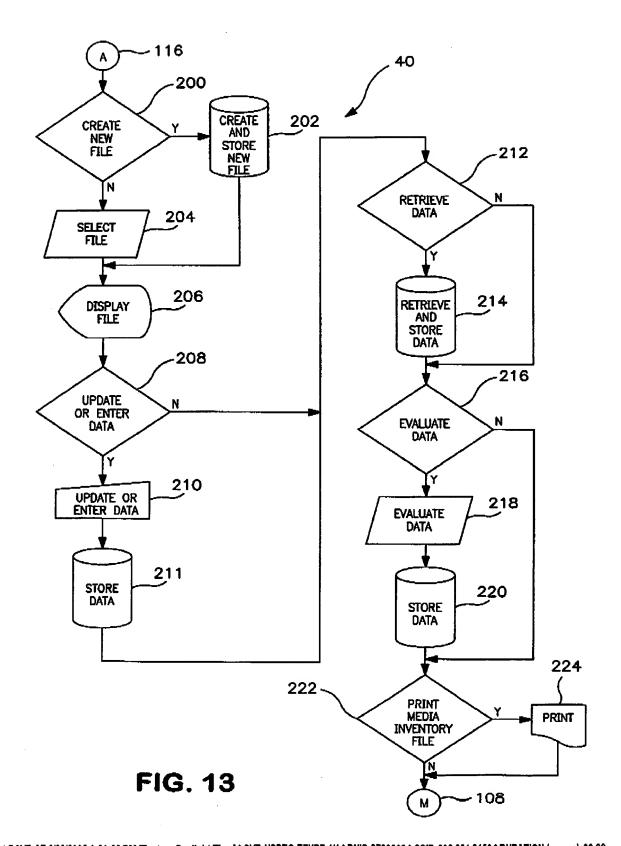




Cash Credit Ratio 40/60 50/50 66/33 60/40 (\$/Tcr) Actual Cost
per Tcr
@ 75.0%
Total Plan
Cost
Basis
(\$) .375 .500 .583 .250 Cash (\$) \$6.0 13.5 18.0 9.0 x 10° Total Media Cost (\$) (x10<sup>6</sup>) \$15.0 27.0 22.5 18.0 Cr Actual Total Cost @ 75.0% Total Plan Cost Basis \$5.250 (\*01x) (\*) 2.250 3.375 4.500 Cash (\$) \$6.7 20.0 15.0 10.0 Trade-Credit Values (Tcr) 10.0 x 10<sup>6</sup> Ter Total Media Cost (\$) (x10°) \$16.7 25.0 20.0 Actual Total \$5.825 Cost Basis @ 75.0% Total Plan 3.750 5.000 2.500 (\*io<sup>6</sup>) (x10°) 22.00 16.50 \$7.37 11.00 Cash 11.0 x 10° Media Cost (\$) (x10<sup>6</sup>) \$18.37 वि @ 75.0% Total Plan Cost Basis (\$) (x10<sup>6</sup>) \$6,408 4,125 5.500 2,750



**FIG. 12** 



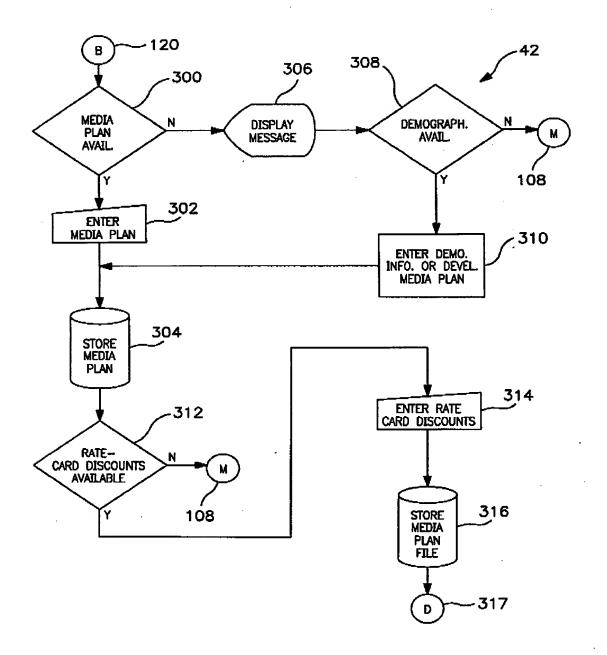


FIG. 14

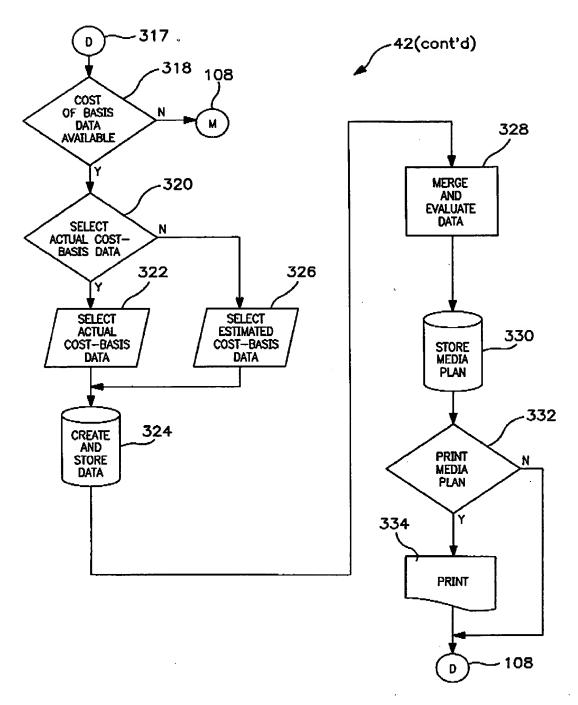


FIG. 15

